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Stephen Roberts
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STRASBURGER & PRICE, LLP
600 Congress, Suite 1600
Austin, Texas 78701
(512) 499-3600 / (512) 499-3660 Fax

PROPOSED ATTORNEYS FOR DEBTOR SUPERIOR AIR PARTS, INC.

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

IN RE: \$ CASE NO. 08-36705-11 SUPERIOR AIR PARTS, INC. \$ CHAPTER 11 \$ DEBTOR, \$ \$

VERIFIED STATEMENT OF STRASBURGER & PRICE, LLP FILED PURSUANT TO 11 U.S.C. § 2014

Strasburger & Price, LLP, the proposed attorneys for Superior Air Parts, Inc. ("Debtor") hereby submit this verified statement of disinterestedness pursuant to Bankruptcy Rule 2014(a):

STATE OF TEXAS §
COUNTY OF TRAVIS §

Before me the undersigned authority, on this day personally appeared Stephen A. Roberts, known to me to be the person whose name is subscribed hereto, and after having been duly sworn, he did depose and say the following:

1. My name is Stephen A. Roberts. I am over the age of 18 years, am competent to make this affidavit and have personal knowledge of the facts stated

herein. Each and every statement contained herein is true and correct to the best of my information and belief.

- 2. I am an attorney duly admitted to practice in the State of Texas and in this Court.
- 3. The law firm of Strasburger & Price, LLP (the "Firm") maintains offices for the practice of law at (i) 600 Congress Avenue, Suite 1600, Austin, Texas 78701-3248, telephone (512) 499-3600, facsimile (512) 499-3660 and at (ii) 901 Main Street, Suite 4400, Dallas, Texas 75202-3794, telephone (214) 651-4300, facsimile (214) 651-4330...
- 4. Neither I nor the Firm hold or represent an interest adverse to the estate, and are disinterested persons as that term is defined by 11 U.S.C. §§ 327(a) and 101(14). Neither I nor the Firm have had any connection with the above-named Debtor, the Debtor's creditors, or any other party-in-interest herein except as disclosed herein.
- 5. Superior Air Parts, Inc. first retained the Firm on October 8, 2008 and remitted three pre-petition retainers to the Firm totaling \$120,000 for services to be rendered in evaluating the company's options and determining the advisability of filing for bankruptcy protection under the Bankruptcy Code. The Firm provided such services and applied the retainers to its fees and expenses through December 30, 2007. A balance of \$6,876.68 of the retainer remains unused and the Firm will use that sum as its post-petition retainer. There are no remaining prepetition fees owed to the Firm by the Debtor.
- 6. The Firm has checked its records for the last five years and has canvassed attorneys and does not have any conflicts of interest and has not represented any creditors in connection with the Debtor or its estate.

Respectfully submitted,

/s/ Stephen A. Roberts
Stephen A. Roberts (SBN 17019200)
Robert P. Franke (SBN 07371200)
Duane J. Brescia (SBN 24025265)
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Proposed Bankruptcy Attorneys for the Debtor

SWORN TO AND SUBSCRIBED before me by Stephen A. Roberts on this the 2nd day of January 2009 to certify which witness my hand and seal of office.

/s/ Johanna Siemering
NOTARY PUBLIC, STATE OF TEXAS

My commission expires: September 20, 2011

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the above and foregoing document was served upon the parties listed below and on the attached service list, if any, via First Class U.S. Mail, postage prepaid and email on January 2, 2009.

<u>/s/ Stephen A. Roberts</u> Stephen A. Roberts

Office of the United States Trustee 1100 Commerce Street Dallas, Texas 75242-1496 LIMITED SERVICE LIST

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Theilert Aircraft Engines Nieritzstr 14 D-01097 Dresden Germany Mahle Engine Components 60428 Marine Road Atlantic IA 50022-8291 KS-Pistoes Rodovia Arnald, Julio Mauberg 4000 Disrito Industrial No Nova Odessa SP Brasil CAIZA Postal 91 CEP 13460-000

Airsure Limited 15301 Spectrum Drive, #500 Addison, TX 75001 ECK Industries, Inc. 1602 North 8th Street Manitowoc, WI 54221-0967

Mahle Engine Components 14161 Manchester Road Manchester, MO 63011

Crane Cams 530 Fentress Blvd Daytona Beach, FL 32114 Corley Gasket Co. 6555 Hunnicut Road Dallas TX 75227

Saturn Fasteners Inc. 425 S. Varney St. Burbank, CA 91502

Champion Aerospace, Inc. 1230 Old Norris Road Liberty, SC 29654-0686 Ohio Gasket & Shim 976 Evans Ave. Akron, OH 44305 Gerhardt Gear 133 East Santa Anita Burbank CA 91502-1926

Automatic Screw Machine 709 2nd Avenue SE Decatur, AL 35601 Helio Precision Products 601 North Skokie Highway Lake Bluff, IL 60044 Knappe & Koester Inc. 18 Bradco Street Keen, NH 3431

Garlock-Metallic Gasket Div 250 Portwall St., Ste. 300 Houston, TX 77029

AOPA Pilot PO Box 973 Frederick, MD 21701 Mahle Engine Components 17226 Industrial HWY Caldwell, OH 43724-9779

Genesee Stamping & Fabricating 1470 Avenue T Grand Prairie, TX 75050-1222 Seal Science 17131 Daimler Irvine, CA 92614-5508 Internal Revenue Service Special Procedures - Insolvency P.O. Box 21126 Philadelphia, PA 19114

Mary Frances Durham Office of the US Trustee 1100 Commerce Street, Rm. 976 Dallas, TX 75242-1496 David Childs, Ph.D.
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Hartford Aircraft Products 94 Old Poquonock Road Bloomfield, CT 06002 Ace Grinding & Machine Company 2020 Winner Street Walled Lake, MI 48390

Lynden International 1800 International Blvd. #800 Seattle, WA 98188 Combustion Technologies, Inc. 1804 Slatesville Road Chatham, VA 24531 Ruhrtaler Gesenkschmiede F.W. Wengler GMBH & Co. KG, Feld Witten, Germany 58456 Case 08-36705-bjh11 Doc 14 Filed 01/02/09 Entered 01/02/09 15:13:07 Desc Main Document Page 6 of 6

Chester Salomon Stevens & Lee 485 Madison Ave., 20th Floor New York, NY 10022 City of Coppell/Coppell ISD Mary McGuffey, Tax Assessor Collector PO Box 9478 Coppell, TX 75019